

EXPIRY OF WARRANTS - W181123 (THE "W181123 WARRANTS")

TO: ALL HOLDERS OF THE W181123 WARRANTS TO SUBSCRIBE FOR NEW ORDINARY SHARES IN THE CAPITAL OF NTEGRATOR INTERNATIONAL LTD. (THE "COMPANY")

In this announcement, the term "Warrants" refer to all W181123 Warrants issued by the Company, the terms of which are constituted in the deed poll executed by the Company on 12 November 2015 (the "**Deed Poll**").

The Board of Directors (the "**Board**") of the Company refers to its previous announcement dated 19 October 2018 and wishes to announce that in accordance with the terms and conditions of the Warrants, the rights to subscribe for new ordinary shares in the capital of the Company comprised in the Warrants expired on 23 November 2018 at 5.00 p.m. Any subscription rights comprised in the Warrants which have not been exercised have lapsed and the Warrants have ceased to be valid for any purpose whatsoever.

Trading in the Warrants on the Singapore Exchange Securities Trading Limited had ceased with effect from 9.00 a.m. on 19 November 2018. The Warrants will no longer be listed from the Catalist Board with effect from 9.00 a.m. on 26 November 2018.

Upon expiry of the Warrants, the number of unexercised Warrants which ceased to be valid was 576,554,403 and the total issued and paid-up share capital of the Company (excluding treasury shares) is S\$26,301,667.67, comprising 1,065,395,234 ordinary shares (excluding treasury shares) in the capital of the Company.

BY ORDER OF THE BOARD

Kenneth Sw Chan Kit Company Secretary

Date: 23 November 2018

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("**Sponsor**"), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**Exchange**"). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Foo Quee Yin. Telephone number: 6221 0271.

NTEGRATOR International Ltd